



TechEx.in -Tech Transfer Hub

Venture Center, 100, NCL Innovation Park
DrHomiBhabha Road, Pashan
Pune – 411008, India
Email: tto@venturecenter.co.in
Phone: +91-7410045654

Services of TECHEX.IN: Terms, Pricing and Conditions

(Version: 1 January 2021)

Introduction:

TECHEX.IN is a Technology Transfer Hub operated by Venture Center, Pune, India and supported by the National Biopharma Mission, BIRAC (Government of India). TECHEX.IN aims to help technology developers and technology commercialization entities find each other, forge partnerships and advance the technology closer to the market in a win-win partnership. In this mission, TECHEX.IN will build upon general learnings, methods and experiences of NCL Innovations (department of CSIR-NCL championing innovations), IPFACE (IP Facilitation Center) and Venture Center (non-profit technology business incubator).

The TECHEX.IN is based in the western part of India. While its focus is on organizations in Maharashtra, Gujarat and Goa states of India, it welcomes technology developers and technology commercialization entities from any part of the world. TECHEX.IN services are open to all --- this is an open access, inclusive service! The TECHEX.IN is a non-profit effort that aims to be self-sustaining.

Services and activities:

The TECHEX.IN focuses on the following activities:

- Services
 - Technology marketing
 - Technology transfer — deal structuring, agreements, valuations, negotiations
 - Spin-off and new venture creation
 - Intellectual property protection
 - Policies, institutional mechanisms and office support for R&D organizations for innovation management
 - Industry- academia technology partnership mechanisms and contract management
 - Technology scouting and open innovation
- Awareness and training
- Resources and expertise: In-house capabilities, books collection at VC Library, online resources, access to databases
- Networks: R&D organizations, industry, startups, tech marketing companies, IP attorneys etc.



TechEx.in -Tech Transfer Hub
Venture Center, 100, NCL Innovation Park
DrHomiBhabha Road, Pashan
Pune – 411008, India
Email: tto@venturecenter.co.in
Phone: +91-7410045654

Potential beneficiaries of TECHEX.IN activities and services:

- R&D/ Academic Organizations
- Startups
- Industry
- Incubators
- Individual Inventors
- Tech Managers



TechEx.in -Tech Transfer Hub
 Venture Center, 100, NCL Innovation Park
 DrHomiBhabha Road, Pashan
 Pune – 411008, India
 Email: tto@venturecenter.co.in
 Phone: +91-7410045654

Services offerings under the TECHEX.IN platform:

Code	Services	Target audience/ users	Current status	List price (look up discounts/ offers below)
<i>ORG</i>	<i>Policies, institutional mechanisms and shadow office support for R&D organizations for innovation management</i>			
ORG001	Institutional IP Protection Policy <ul style="list-style-type: none"> • Drafting/ vetting • Supporting workflows, formats and institutional mechanisms • Training and hand-over 	Meant for R&D/ Academic Institutions	Launched and operational (1 Sep 2020)	Rs 50,000
ORG002	Institutional Technology Commercialization Policy (Licensing, sale, spin-off etc) <ul style="list-style-type: none"> • Drafting/ vetting • Supporting workflows, formats and institutional mechanisms • Training and hand-over 	Meant for R&D/ Academic Institutions	Launched and operational (1 Sep 2020)	Rs 50,000
ORG003	Institutional Faculty and Student Entrepreneurship Policy	Meant for R&D/ Academic Institutions	Launched and operational (1 Sep 2020)	Rs 50,000



TechEx.in -Tech Transfer Hub
 Venture Center, 100, NCL Innovation Park
 DrHomiBhabha Road, Pashan
 Pune – 411008, India
 Email: tto@venturecenter.co.in
 Phone: +91-7410045654

	<ul style="list-style-type: none"> • Drafting/ vetting • Supporting workflows, formats and institutional mechanisms • Training and hand-over 			
ORG004	Institutional Policy for Modes of Contractual Engagement with Industry <ul style="list-style-type: none"> • Drafting/ vetting • Supporting workflows, formats and institutional mechanisms • Training and hand-over 	Meant for R&D/ Academic Institutions	Launched and operational (1 Sep 2020)	Rs 50,000
ORG005	Operational and decision support for Institutional Committees <ul style="list-style-type: none"> • Receiving house for documents • Supporting document for a) compliance with policy, b) background notes and recommendations for decision makers • Handholding for committee meetings; Agenda; Minutes • Other such support to operationalize policies 	Meant for R&D/ Academic Institutions	To be launched	Rs 5,000/ Manday (Minimum unit size is 1 manday)
IND	Industry- academia technology			



	<i>partnership mechanisms and contract management</i>			
IND001	<p>Facilitation of linkages between industry-academia</p> <p>The TECHEX.IN team facilitates focused interactions and meetings between one R&D/ academic partner and one or more industry partners around a fixed theme. Suggestions for potential engagement models.</p>	Meant for R&D/ Academic Institutions	To be launched	To be announced
IND002	<p>Memorandum of Understanding (MoUs)</p> <p>Facilitation of high-level MoUs to initiate discussions. Structuring, drafting, negotiation and closure.</p> <p>(A6)</p>	Meant for R&D/ Academic Institutions	Launched and operational (1 Sep 2020)	Rs 15,000
IND003	<p>Non-Disclosure Agreements/ Confidentiality Agreements (NDAs/ CDAs)</p> <p>Drafting/ vetting and closure of NDAs/ CDAs</p>	Meant for R&D/ Academic Institutions	Launched and operational (1 Sep 2020)	Rs 15,000



IND004	Material Transfer Agreements (MTA) Drafting/ vetting and closure of MTAs for different types of materials. Incoming/Outgoing.	Meant for R&D/ Academic Institutions	Launched and operational (1 Sep 2020)	Rs 20,000
IND005	Sponsored Research Agreements (SRA) Structuring, drafting, negotiating and closure. (A3)	Meant for R&D/ Academic Institutions	Launched and operational (1 Sep 2020)	Rs 25,000
IND006	Collaboration Agreements/ Collaborative R&D Agreements (CRADA) Structuring, drafting, negotiating and closure.	Meant for R&D/ Academic Institutions	Launched and operational (1 Sep 2020)	Rs 30,000
IPR	Intellectual property protection			
IPR001	IP Services available include: <ul style="list-style-type: none"> • Advisory; Decision support • Drafting 	Meant for <ul style="list-style-type: none"> • Industrial companies • R&D/ academic institutions 	Launched and operational (9 Feb 2020)	See details at http://www.ipface.org



	<ul style="list-style-type: none"> Filing and prosecution; Registration; answering office actions Reports; Analytics; Opinions <p>For more details, visit http://www.ipface.org</p>	<ul style="list-style-type: none"> Startups Individual innovators 		
IPR002	<p>FirstLook™ Report on Invention (Preliminary brief report following first meeting on an invention)</p> <p>Provide a quick and preliminary description and assessment of an invention disclosure for decision makers. Identify potentially inventive concepts. Provide inputs on courses of action and costs/ benefits.</p> <p>(A5)</p>	<p>Meant for</p> <ul style="list-style-type: none"> Industrial companies R&D/ academic institutions Startups Individual innovators 	<p>Launched and operational (1 September 2020)</p>	<p>Rs 10,000</p> <p>(Free for Strategic Partners)</p>
IPR003	<p>Joint Invention Administration Agreements (JIAA)</p> <p>Structuring, drafting, negotiating and closure.</p>	<p>Meant for R&D/ Academic Institutions</p>	<p>Launched and operational (1 September 2020)</p>	<p>Rs 20,000</p>




IPR004	Workshops/ Training programs on IP at your location	Meant for <ul style="list-style-type: none"> Industrial companies R&D/ academic institutions 	Launched and operational (9 Feb 2020)	See details http://venturecenter.co.in/pdfs/Policy-WorkshopsatClientSite.pdf
IPR005	Workshops on Ideation, Need Definition, Design Thinking, Conceptualizing Market Driven Technology Ideas, Evaluating Commercializable R&D (including Moulding of applied research towards Product Development/Market requirements) (B4)	Meant for <ul style="list-style-type: none"> Industrial companies R&D/ academic institutions 	Launched and operational (9 Feb 2020)	Free of cost (Travel cost may apply if location is distant from NCL Innovation Park)
IPR006	Talks/ Seminars for IP awareness/ sensitization (B3)	Meant for R&D/ Academic Institutions	Launched and operational (9 Feb 2020)	Free of cost (Travel cost may apply if location is distant from NCL Innovation Park)
MKT	Technology marketing			
MKT001	Technology marketing 1-pagers Providing an easy to read, jargon-free 1-pager describing technology available for	Meant for <ul style="list-style-type: none"> R&D/ Academic Institutions Startups with technology out-licensing plans 	Launched and operational (1 September 2020)	Rs 20,000 per 1 pager



	licensing or co-development or venturing that can be used to attract attention of potential licensors, investors and entrepreneurs. Includes a Twitter-ready image.			
MKT002	Listing of technology in shared channels and databases <ul style="list-style-type: none"> • TechEx.in Tech Database • Online databases like AUTM Innovation Marketplace/ FlintBox (only if suitable) • Twitter • LinkedIn 	Meant for <ul style="list-style-type: none"> • R&D/ Academic Institutions • Startups with technology out-licensing plans 	Launched and operational (1 September 2020)	Rs 5,000 per entry (MKT002 is available only if MKT001 is subscribed) (MKT001 can be used without MKT002)
MKT003	Lead management and interfacing Lead identification, development, qualifying and maturing it to an EoI ("Lead" here refers to a potential customer for a technology offering)	Meant for <ul style="list-style-type: none"> • R&D/ Academic Institutions • Startups with technology out-licensing plans 	Launched and operational (1 September 2020)	Rs 20,000/month
MKT004	TechScan: <ul style="list-style-type: none"> • Mining organization for useful capabilities, knowhow and IP via documents and meetings. Quick 	Meant for R&D/ Academic Institutions	To be launched (Re-launched based on service designed)	To be announced



	<p>assessment.</p> <ul style="list-style-type: none"> • Building a database of knowhow, potential problem addressed, solution proposed, value proposition. • Recommendations on strategy for IP protection & analytical assessments <p>More details: https://www.venturecenter.co.in/techrx/service.php Sample output: http://www.venturecenter.co.in/nccs/</p>		and announced in 1 Feb 2012)	
MKT005	<p>TechExchange:</p> <ul style="list-style-type: none"> • Careful evaluation of technology from value proposition perspective • Quick market research • 1-page technology marketing document for selected high-potential knowhow <p>More details: https://www.venturecenter.co.in/techrx/service.php</p>	Meant for R&D/ Academic Institutions	To be launched (Re-launched based on service designed and announced in 1 Feb 2012)	To be announced

MKT006	<p>TechStrategy:</p> <ul style="list-style-type: none"> Studying carefully select high-potential opportunities with respect to value proposition, markets, industry, barriers including patents etc. Suggest the "going-to-market" strategy <p>More details: https://www.venturecenter.co.in/techrx/service.php</p>	Meant for R&D/ Academic Institutions	<p>To be launched</p> <p>(Re-launched based on service designed and announced in 1 Feb 2012)</p>	To be announced
MKT007	<p>The TechRx Package:</p> <p>TechRx = TechScan + TechExchange + TechStrategy</p>  <p>More details:</p>	Bundled service for R&D and academic organizations	<p>To be launched</p> <p>(Re-launched based on service designed and announced in 1 Feb 2012)</p>	To be announced



	https://www.venturecenter.co.in/techrx/			
MKT008	FirstLook™ KOL Report Provides an assessment of a technology's potential using inputs from Key Opinion Leaders (KOLs) and Industry/Market Sector experts	Meant for <ul style="list-style-type: none"> • R&D/ Academic Institutions • Startups with technology out-licensing plans • Investors • Technology buyers 	To be launched	To be announced
<i>LIC</i>	<i>Technology transfer — deal structuring, agreements, valuations, negotiations, agreement management</i>			
LIC001	Deal structuring and Term sheets Deliverable: Provide a preliminary Heads of Agreement/ Term Sheet with a structure of the deal to initiate discussion. This includes an Appendix outlining the scope of the knowhow/ IP under consideration. (A1)	Meant for <ul style="list-style-type: none"> • R&D/ Academic Institutions • Startups with technology out-licensing plans 	Launched and operational (1 September 2020)	Rs 20,000
LIC002	Valuations Deliverable: A summary report and MS Excel sheet for indicative valuation of the	Meant for <ul style="list-style-type: none"> • R&D/ Academic Institutions • Startups with technology out-licensing plans 	To be launched	To be announced




	technology under consideration.			
LIC003	Negotiations Support the leadership with negotiations by suggesting options with pros and cons.	Meant for <ul style="list-style-type: none"> • R&D/ Academic Institutions • Startups with technology out-licensing plans 	To be launched	To be announced
LIC004	Draft tech transfer agreements Convert negotiated term sheet to a legal agreement accurately. Assist with iterations until closure.	Meant for <ul style="list-style-type: none"> • R&D/ Academic Institutions • Startups with technology out-licensing plans 	Launched and operational (9 February 2020)	Rs 30,000
LIC005	Contract management for TT Agreements Systematic tracking of milestones and obligations under TT Agreements, alerts/ reminders to parties, record keeping, invoicing and receipts management support.	Meant for <ul style="list-style-type: none"> • R&D/ Academic Institutions • Startups with technology out-licensing plans 	Launched and operational (1 September 2020)	To be announced
VEN	<i>Spin-off and new venture creation</i>			
VEN001	Express agreements for Spin-offs: Conceptualizing and putting in place Express License Agreement (standardized	Meant for R&D/ Academic Institutions	Launched and operational (1 Sep 2020)	Rs 50,000



	agreements to fast track decisions and actions) for spin-off creation; This is customized to suit each organization, its rules and aspirations.			
VEN002	<p>Lab2Mkt program:</p> <p>Putting in place and operationalizing a spin-off creation program. This will involve scouting for spin-off candidates, developing them further by tying up technology developers, entrepreneurs and funding sources, mentoring the early business plan, guidance on fund raising, guidance in cofounder arrangements and company formation, support with in-licensing, launch of the operations etc</p>	Meant for R&D/ Academic Institutions	To be launched	Rs 6 lakhs/ year retainer (dedicates about 0.25manyar/year of staff time)
VEN003	<p>Spin-out support on a case-to-case basis:</p> <p>For a single case, guide the spin-off creation by tying up technology developers, entrepreneurs and funding sources, mentoring the early business</p>	<p>Meant for</p> <ul style="list-style-type: none"> • R&D/ Academic Institutions • Startups entrepreneurs 	To be launched	Rs 20,000 per month (dedicates about 1 manday/week)



	<p>plan, guidance on fund raising, guidance in cofounder arrangements and company formation, support with in-licensing, launch of the operations etc.</p> <p>(A2)</p>			
INN	<i>Technology scouting, open innovation, investment support</i>			
INN001	<p>Patent Due Diligence</p> <p>Provide a preliminary assessment of a patent family in terms of relevance, ownership, filing/prosecution/maintenance status, validity, any red flags, etc</p> <ul style="list-style-type: none"> • Level 1: Preliminary • Level 2: Complete 	<p>Meant for</p> <ul style="list-style-type: none"> • Investors • Technology buyers • Startups preparing for pre-investment due diligence 	<p>Level1: Launched and operational (1 Sep 2020)</p> <p>Level 2: To be launched</p>	<p>Rs 8,000</p> <p>To be announced</p>
INN002	<p>Technology Due Diligence</p> <p>Provide an assessment of the soundness and feasibility of the technology in simple language that investors can understand. This service is offered by the TTO only if</p>	<p>Meant for</p> <ul style="list-style-type: none"> • Investors • Technology buyers • Startups preparing for pre-investment due diligence 	To be launched	To be announced

	<p>suitable subject matter experts are available for comments.</p> <ul style="list-style-type: none"> • Level 1: Preliminary • Level 2: Complete 			
INN003	<p>TechNet</p>  <p>TechNet is Venture Center's program for large companies who wish to associate with Venture Center and leverage its services, resources and networks especially for identifying technology sourcing opportunities, networking with technology providers and experts and identifying leads for corporate venturing activities.</p> <p>https://www.venturecenter.co.in/technet.php</p>	<p>Meant for large industrial companies/ corporates/ MNCs</p>	<p>To be launched</p>	<p>To be announced</p>



TechEx.in -Tech Transfer Hub
 Venture Center, 100, NCL Innovation Park
 DrHomiBhabha Road, Pashan
 Pune – 411008, India
 Email: tto@venturecenter.co.in
 Phone: +91-7410045654

INN004	<p>Open Innovation Facilitation Partner</p> <p>This service facilitates a larger organization in running a Challenge (Posing a problem and seeking solutions) by the TTO Hub serving as an intermediary organization or facilitating service provider which would run Open Innovation challenges, select appropriate winning solutions, manage IP issues, create necessary IP firewalls to reduce IP contamination etc.</p>	<p>Meant for:</p> <ul style="list-style-type: none"> • R&D/ academic organizations • large industrial companies/ corporates/ MNCs 	To be launched	To be announced
--------	--	---	----------------	-----------------

Clarifications and notes:

Further clarifications and notes on the following topics are available in Appendix 1.

- Independent, distinct and separated entities
- IP firewalling
- Charitable nature of activities
- Confidentiality
- Conflict of Interest
- Transparency
- Pricing Policy

Eligibility:

The TECHEX.IN services are open to all subject to availability of relevant expertise and staff time. TECHEX.IN reserves the right to accept, refuse, schedule and prioritize any assignments. In certain cases, TECHEX.IN may suggest that you connect with other Regional Tech Transfer Offices created by NBM/BIRAC.

Category discounts:

Current discounts on services are:

Category	Description	Discount
Non-profit organizations	For non-profit organizations including Government organizations or autonomous organizations affiliated to the Government.	20%
Startups as per Gol norms who are BIRAC/NBM grantees	Startups as defined by Startup India Mission (https://www.startupindia.gov.in/content/sih/en/startup-scheme.html) Startup should have been a recipient of a grant from any of BIRAC's or NBM's programs for the subject matter for which TECHEX.IN services is requested.	20%
Startups/ Fellows in Venture Center's Incubation Programs	Startups and Fellows associated with Venture Center's incubation programs (Resident programs, AIP and Eklavya)	30%

Only one discount will be applicable at a time.

Special Offers:

The following are special offers offered from time to time. Some expired offers may also be listed here to provide examples of special offers announced by TECHEX.IN from time to time.

Offer name	Description	Validity period	Special offer
Inaugural offer	All TECHEX.IN services will be available at a discount during the inaugural period.	Till 31st Mar 2021	50% discount

Strategic Partners:

(A4)

- TECHEX.IN shall be engaging closely with a select group of Strategic Partners. The partnership shall be formalized via a MoU.
- For the purposes of this program, TECHEX.IN proposes to build longer-term strategic partnerships with R&D and academic organizations with considerable technology and IP output (or potential for output) that align with the mission of TECHEX.IN.
- Strategic partners will be able to avail of services of TECHEX.IN at the following deep discount:

Category	Description	Discount
Strategic partners	Applicable on all TECHEX.IN services	40%

- Strategic Partners will also be eligible to apply for the Patenting Support Awards of TECHEX.IN which aims to support the statutory fee component of the patent filing cost for eligible and selected assignees for their IN and PCT filings.

Premium pricing

- The above services shall be available to foreign entities (>50% ownership by foreign entities) at a premium pricing of 150% of the List Price.

Payment process and terms:

- Introductory advisory meetings with the TECHEX.IN will be available free of cost. The purpose of these meetings is to understand the need of client (beneficiary of the service) and provide impartial and non-commercial advice on the course of action. These meetings also help us define the needs more

precisely, identify services that can be useful and suggest an action plan. During/Following this introductory meeting, the TECHEX.IN team members may suggest suitable services that can be used and provide budgetary estimates (of service fee or advisory hours).

- If the client chooses to go ahead with any service of TECHEX.IN, then the TECHEX.IN will initiate signing of the letter agreement (that specifies the expected duration, time commitment and/or budget).
- Following this the TECHEX.IN team will invoice the client.
- All payments are to be done as advance payments except in situations where a longer-term service agreement has alternative terms. Any exceptions to standardized terms will require the approval of COO & GM of Venture Center.
- Acceptable modes of payment include: Demand Draft, Cheque Payable in Pune or at Par, Bank Transfer.
- GST and other taxes shall be applicable at the prevailing rate and shall be in addition to the above listed service fees. (Note: At the time of writing of this Term Sheet, Venture Center is exempt from charging GST.)
- Any Statutory/ Government fees (such as Govt fee for patent filing or trademark registration) have to be paid for separately by the Client and should not be confused with the service fees charged by TECHEX.IN. The TECHEX.IN team shall inform the Client about anticipated Statutory/ Government fees during advisory meetings.
- In the case of Advisory Services that are billed on an hourly basis, all services shall be billed for a minimum of 2 hours followed by incremental pricing for every hour. The payment for the first 2 hours will be required to be paid in advance.
Final payment would be invoiced at the time of end of the advisory service, which needs to be paid before completion and delivery of deliverables.
- In the case of requirement of any travel by TECHEX.IN staff related to a client project, travel and related expenses will be borne by the client.

Other terms:

- Client shall not (intentionally or otherwise) do anything to suggest that the TECHEX.IN, CSIR-NCL, Venture Center (VC) or NBM or BIRAC or Government of India as being party to the venture/activity for which TECHEX.IN's services were engaged.
- Client shall not hold TECHEX.IN/Venture Center/NCL/NBM/ BIRAC responsible for any liabilities directly or indirectly related to TECHEX.IN's advisory services, including any referrals provided by the TECHEX.IN. Client acknowledges that TECHEX.IN has no control whatsoever over the activities of any of the parties to which it provides referrals to, and thus shall not be held responsible for any

issues, costs, damages, liabilities, etc. related to Client's engagement with those parties.

- Client shall indemnify and hold harmless TECHEX.IN its members, directors, officers, employees, agents contractors and authorized representatives from all costs expenses including attorney's fees liabilities, obligations, damages and claims including any claims related to free and paid advisory services offered by the TECHEX.IN.
- TECHEX.IN does not offer any guarantees or assurances related to the services including but not limited to, intellectual property analysis & protection. Client understands and accepts that TECHEX.IN will offer its advisory services on a 'best effort' basis without any guarantees on the outcome of such advisory services.
- TECHEX.IN does not guarantee any fund raising or financing from any source for prosecution of any patents or for prosecution for registration of other forms of IP.
- TECHEX.IN will keep a record of the activities undertaken as part of an advisory engagement. These activities may include face-to-face meetings with the Client and/or analysis conducted by TECHEX.IN staff without the Client's presence. In all cases, TECHEX.IN will be the sole and final authority as to the duration (number of hours) spent on the paid advisory services.
- TECHEX.IN retains the right to cancel existing paid advisory engagements with the Client at its sole discretion. In this case, the maximum refund liability for the TECHEX.IN will be limited to the unused amount paid by the Client for the cancelled advisory services.
- TECHEX.IN may revise rates charged for advisory services at any point in time, at its sole discretion. This will not affect existing, signed advisory agreements, but will affect any future advisory engagements between the Client and TECHEX.IN.
- TECHEX.IN may engage third- party consultants or advisors as part of an advisory service agreement at its sole discretion. The costs of those will be borne by TECHEX.IN alone.
- The terms and conditions of this agreement may be amended only by mutual consent and exchange of written letters and the amendments shall be applicable from the date of such amendments unless agreed to contrary.
- The parties shall endeavor to resolve any dispute relating to the advisory services offered by TECHEX.IN firstly by mutual discussion and in the event of any persistent disagreement; the same shall be referred to for arbitration to arbitrator(s) to be appointed by TECHEX.IN. The arbitration will be conducted by such arbitrator(s) in accordance with the provisions of Arbitration and Conciliation Act-1996.
- This Agreement and the parties' rights and obligations under it shall be

governed by and interpreted in accordance with the laws of India. The jurisdiction will be courts of Pune.

Appendix 1: Clarifications and notes

- Independent, distinct and separated entities: TECHEX.IN is a program of the Venture Center (which is officially registered as a non-profit/ Section 8 company). All though located on CSIR-NCL campus and a National Resource Center initiated by CSIR-NCL for the benefit of Society at large, Venture Center is legally and operationally distinct from CSIR-NCL. None of the employees of Venture Center are employees of CSIR-NCL. Venture Center is located in an independent, sub-campus of CSIR-NCL called the NCL Innovation Park.
- IP firewalling: An independent team located within CSIR-NCL's Main Office Area manages the IP and Technology Licensing activities of CSIR-NCL. On the other hand, The TECHEX.IN team (located in NCL Innovation Park) focuses on IP and technology of the larger innovation ecosystem in Pune and the west zone. It caters to individual innovators, entrepreneurs, MSMEs, large companies and R&D/ academic institutions in the area. This ensures IP firewalling between CSIR-NCL and the various innovators that TECHEX.IN serves.
- Charitable nature of activities: The Entrepreneurship Development Center (Service mark: Venture Center) is a non-profit, charitable organization that aims to serve and empower innovators (both individuals and institutional) and entrepreneurs with high-quality support services of various kinds. Given its charitable objectives and open-access nature, the Venture Center has to be accessible, available and affordable to all while still demonstrating that it can operate sustainably without undue dependence on Government support. It is in this context that Venture Center cannot: a) Unduly restrict its services to one party or the other. b) Accept potential liabilities or risks to the organization that can hamper its ability to be available for service to others. c) Spend all the productive time and limited resources of its staff/advisors in vetting/ editing legal agreements or attending to legal challenges.
- Confidentiality: The TECHEX.IN team has been trained, sensitized and contractually obligated to carefully handle and manage confidential information. Further details are available in the Venture Center's Policy titled "Policy on Confidentiality/Non-Disclosure and Conflict of Interest".
- Conflict of Interest: The TECHEX.IN team has been trained to identify any potential conflict of interest issues in the early stage non-confidential discussions with clients and then take necessary action for conflict of interest avoidance or mitigation/ management. Further details are available in the Venture Center's Policy titled "Policy on Confidentiality/Non-Disclosure and Conflict of Interest".



TechEx.in -Tech Transfer Hub

Venture Center, 100, NCL Innovation Park
DrHomiBhabha Road, Pashan
Pune – 411008, India
Email: tto@venturecenter.co.in
Phone: +91-7410045654

- **Transparency:** The TECHEX.IN and the Venture Center aims to maintain transparency in its service offerings, terms, pricing and conditions in keeping with the general ethos of Venture Center. This is also to help innovators and entrepreneurs plan their costs, increase predictability and have realistic expectations.
- **Pricing Policy:** The TECHEX.IN believes in transparent and predictable pricing models so that entrepreneurs can plan suitably well in advance for the expected costs. TECHEX.IN's pricing and term sheets are available online on the TECHEX.IN website. TECHEX.IN's pricing model is intended to support innovators/entrepreneurs from different backgrounds while still ensuring the financial sustainability of the program over a period of time. TECHEX.IN periodically announces/ revises discounts for certain category of clients. TECHEX.IN shall try and raise funding support/ donations/ in-kind support directed towards specific categories of innovators/entrepreneurs so as to fund the discounts. Discounts are typically explicit. Certain service offerings (especially aimed at budding entrepreneurs who are yet to raise money) are offered at extremely discounted prices so as to encourage emerging entrepreneurs. Pricing is decided based on various considerations including fair value for the offering, costs, price of comparable services (if any) and other market/industry indicators. TECHEX.IN's pricing and payment models also aim to reduce number of transactions and administrative overload for both the client and TECHEX.IN. TECHEX.IN pricing sheets are all approved by the Board or Board approved committee and TECHEX.IN staff does not exercise discretion in pricing or discounting. All exceptions are reported to the Board or Board approved committee.

Appendix 2: Request for Services and Letter Agreement

Client information

Name of Client	
Website of Client	
Information to establish categories	Select category: <input type="radio"/> Non-profit organizations <input type="radio"/> Startups as per Gol norms who are BIRAC/NBM grantees <input type="radio"/> Startups/ Fellows in Venture Center's Incubation Programs <input type="radio"/> Strategic Partner (has MoU with TECHEX.IN) <input type="radio"/> Foreign owned entity
Name of representative of Client	
Contact info – Address	
Contact info – Email	
Contact info – Website	

Service (s) of interest

Services codes of interest	
Brief description of services requested	

Budgetary estimate

Services codes of interest	
Basis of estimates	
Likely invoice amount	
Timelines for initiation of work and closure	
TECHEX.IN Case Manager	

Undertaking by the Client

- I have read and understood this Term Sheet (titled "Services of TECHEX.IN: Terms, Pricing and Conditions", Version: 1 August 2020).
- The terms and conditions are acceptable to be I agree to abide by the same.

Signatures



TechEx.in -Tech Transfer Hub
Venture Center, 100, NCL Innovation Park
DrHomiBhabha Road, Pashan
Pune – 411008, India
Email: tto@venturecenter.co.in
Phone: +91-7410045654

Authorized Signatory (Client)	Authorized Signatory (TECHEX.IN)
Name	Name
Place	Place
Date	Date

Witnesses

Witness 1	Witness 2
Name	Name
Address	Address

Appendix 3: Primary contact persons and lead case managers for each service (as of 1 Sep 2020)

Case manager	Email
VidulaWalimbe (VW)	vidula@ipface.org
Archana Joshi (AJ)	archana@ipface.org (alternative email id: ipassociate@ipface.org)
AshutoshPrachand (AP)	tto@venturecenter.co.in (alternative email id:ashutosh@ipface.org)
PradnyaAradhye(PA)	pradnya@venturecenter.co.in
Pinky Raychaudhari (PRC)	pinky@venturecenter.co.in

Code	Services	Current status	Lead case manager
ORG	<i>Policies, institutional mechanisms and shadow office support for R&D organizations for innovation management</i>		VW
ORG001	Institutional IP Protection Policy	Launched and operational (1 Sep 2020)	VW
ORG002	Institutional Technology Commercialization Policy (Licensing, sale, spin-off etc)	Launched and operational (1 Sep 2020)	VW
ORG003	Institutional Faculty and Student Entrepreneurship Policy	Launched and operational (1 Sep 2020)	VW
ORG004	Institutional Policy for Modes of Contractual Engagement with Industry	Launched and operational (1 Sep 2020)	VW
ORG005	Operational and decision support for Institutional Committees	To be launched	VW
IND	<i>Industry- academia technology partnership mechanisms and contract management</i>		AJ
IND001	Facilitation of linkages between industry-academia	To be launched	AJ
IND002	Memorandum of Understanding (MoUs) (A6)	Launched and operational (1 Sep 2020)	AJ
IND003	Non-Disclosure Agreements/ Confidentiality Agreements (NDAs/ CDAs)	Launched and operational (1 Sep 2020)	AJ
IND004	Material Transfer Agreements (MTA)	Launched and operational	AJ

		(1 Sep 2020)	
IND005	Sponsored Research Agreements (SRA) (A3)	Launched and operational (1 Sep 2020)	AJ
IND006	Collaboration Agreements/ Collaborative R&D Agreements (CRADA)	Launched and operational (1 Sep 2020)	AJ
IPR	Intellectual property protection		AP
IPR001	IP Services available include: <ul style="list-style-type: none"> • Advisory; Decision support • Drafting • Filing and prosecution; Registration; answering office actions • Reports; Analytics; Opinions 	Launched and operational (9 Feb 2020)	AP
IPR002	FirstLook™ Report on Invention (Preliminary brief report following first meeting on an invention) (A5)	Launched and operational (1 September 2020)	AP
IPR003	Joint Invention Administration Agreements (JIAA)	Launched and operational (1 September 2020)	AJ
IPR004	Workshops/ Training programs on IP at your location	Launched and operational (9 Feb 2020)	AP
IPR005	Workshops on Ideation, Need Definition, Design Thinking, Conceptualizing Market Driven Technology Ideas , Evaluating Commercializable R&D (including Moulding of applied research towards Product Development/Market requirements) (B4)	Launched and operational (9 Feb 2020)	PA
IPR006	Talks/ Seminars for IP awareness/ sensitization (B3)	Launched and operational (9 Feb 2020)	PA
MKT	Technology marketing		PRC
MKT001	Technology marketing 1-pagers	Launched and operational (1 September 2020)	PRC
MKT002	Listing of technology in shared channels and databases	Launched and operational (1 September 2020)	PRC
MKT003	Lead management and interfacing	Launched and operational (1 September 2020)	PRC
MKT004	TechScan	To be launched	VW
MKT005	TechExchange	To be launched	PRC

MKT006	TechStrategy	To be launched	VW
MKT007	The TechRx Package	To be launched	VW
MKT008	FirstLook™ KOL Report	To be launched	PA
LIC	Technology transfer – deal structuring, agreements, valuations, negotiations, agreement management		TBD
LIC001	Deal structuring and Term sheets	Launched and operational (1 September 2020)	TBD
LIC002	Valuations	To be launched	TBD
LIC003	Negotiations	To be launched	TBD
LIC004	Draft tech transfer agreements	Launched and operational (9 February 2020)	AP
LIC005	Contract management for TT Agreements	Launched and operational (1 September 2020)	AP
VEN	Spin-off and new venture creation		VW
VEN001	Express agreements for Spin-offs	Launched and operational (1 Sep 2020)	VW
VEN002	Lab2Mkt program	To be launched	VW
VEN003	Spin-out support on a case-to-case basis (A2)	To be launched	VW
INN	Technology scouting, open innovation, investment support		PA
INN001	Patent Due Diligence	Level1: Launched and operational (1 Sep 2020) Level 2: To be launched	AJ
INN002	Technology Due Diligence	To be launched	PA
INN003	TechNet	To be launched	PA
INN004	Open Innovation Facilitation Partner	To be launched	PA

Appendix 4: Service offerings for different stakeholders (as of 1 Sep 2020)

Code	Services	R&D Orgs	Startups Inventor	Large Industry	Investor Incubator
ORG	<i>Policies, institutional mechanisms and shadow office support for R&D organizations for innovation management</i>				
ORG001	Institutional IP Protection Policy	Y			
ORG002	Institutional Technology Commercialization Policy (Licensing, sale, spin-off etc)	Y			
ORG003	Institutional Faculty and Student Entrepreneurship Policy	Y			
ORG004	Institutional Policy for Modes of Contractual Engagement with Industry	Y			
ORG005	Operational and decision support for Institutional Committees	Y			
IND	<i>Industry- academia technology partnership mechanisms and contract management</i>				
IND001	Facilitation of linkages between industry-academia	Y		Y	
IND002	Memorandum of Understanding (MoUs) (A6)	Y		Y	
IND003	Non-Disclosure Agreements/ Confidentiality Agreements (NDAs/ CDAs)	Y	Y		
IND004	Material Transfer Agreements (MTA)	Y	Y	Y	
IND005	Sponsored Research Agreements (SRA) (A3)	Y	Y	Y	
IND006	Collaboration Agreements/ Collaborative R&D Agreements (CRADA)	Y	Y	Y	
IPR	<i>Intellectual property protection</i>				
IPR001	IP Services available include: <ul style="list-style-type: none"> • Advisory; Decision support • Drafting • Filing and prosecution; Registration; answering office actions • Reports; Analytics; Opinions 	Y	Y		Y
IPR002	FirstLook™ Report on Invention (Preliminary brief report following first	Y	Y		Y

	meeting on an invention) (A5)				
IPR003	Joint Invention Administration Agreements (JIAA)	Y	Y		
IPR004	Workshops/ Training programs on IP at your location	Y			Y
IPR005	Workshops on Ideation, Need Definition, Design Thinking, Conceptualizing Market Driven Technology Ideas, Evaluating Commercializable R&D (including Moulding of applied research towards Product Development/Market requirements) (B4)	Y			Y
IPR006	Talks/ Seminars for IP awareness/ sensitization (B3)	Y		Y	Y
MKT	Technology marketing				
MKT001	Technology marketing 1-pagers	Y	Y		
MKT002	Listing of technology in shared channels and databases	Y	Y		
MKT003	Lead management and interfacing	Y	Y		
MKT004	TechScan	Y			
MKT005	TechExchange	Y			
MKT006	TechStrategy	Y			
MKT007	The TechRx Package	Y			
MKT008	FirstLook™ KOL Report	Y	Y	Y	Y
LIC	Technology transfer – deal structuring, agreements, valuations, negotiations, agreement management				
LIC001	Deal structuring and Term sheets	Y	Y	Y	
LIC002	Valuations	Y	Y	Y	
LIC003	Negotiations	Y	Y	Y	
LIC004	Draft tech transfer agreements	Y	Y	Y	
LIC005	Contract management for TT Agreements	Y			
VEN	Spin-off and new venture creation				

VEN001	Express agreements for Spin-offs	Y			
VEN002	Lab2Mkt program	Y			
VEN003	Spin-out support on a case-to-case basis (A2)	Y			
INN	Technology scouting, open innovation, investment support				
INN001	Patent Due Diligence		Y	Y	Y
INN002	Technology Due Diligence		Y	Y	Y
INN003	TechNet			Y	Y
INN004	Open Innovation Facilitation Partner	Y		Y	Y